

## PAKISTAN ENERGY SUKUK - II CORRIGENDUM



Vide Advertisement published on 17th April 2020 concerning invitation of bids by way of book building process for Pakistan Energy Sukuk-II.

Power Holding Limited has decided to revise bid registration dates and bidding dates for Pakistan Energy Sukuk - II of up to PKR 200 billion. Now bid(s) registration process shall take place between 11th May up till 15th May, 2020 (both dates inclusive and within banking hours) and bidding process shall take place from 18th to 19th May, 2020. Interested eligible investors can register themselves via online or with the selected branches of National Bank of Pakistan and/or Taurus Securities Limited by filling Bid Registration Form in the same manner as specified earlier, which may be accessed on website of PSX, NBP and Taurus. Those eligible investors who wish to remit funds through RTGS may register up till 01:00 pm on 18th May, 2020 as well. The bids for the spread and quantity shall be placed by the registered eligible investors online through specific user IDs and password during 18th to 19th May, 2020 from 09:00 am till 02:00 pm through Book Building System.

All other conditions shall remain same as communicated earlier. Detailed Book Building process and term sheet can be accessed through following link.

www.nbp.com.pk; www.taurus.com.pk; www.psx.com.pk
For any further details you can contact on below

mentioned numbers:

NBP: 021-99220769, 021-99062119 & 021-99062124

Taurus: 021-111-828-787 (111-TAURUS)

PSX:021-35274545-8

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